

(3) Is it anticipated that any significant change in results of operations from the corresponding period for the last fiscal year will be reflected by the earnings statement to be included in the subject report or portion thereof?

Yes No

If so; attach an explanation of the anticipated change, both narratively and quantitatively, and if appropriate, state the reasons why a reasonable estimate of the results could not be made.

In fiscal 1998 as compared to fiscal 1997, the Company's net loss has increased. The audit for the year is not complete at this time and accordingly the Company does not know the exact amounts of its revenue and net loss for fiscal 1998.

CRYO-CELL INTERNATIONAL, INC.

(Name of Registrant as Specified in Charter)

has caused this notification to be signed on its behalf by the undersigned thereunto duly authorized.

Date: February 26, 1999

By: /s/ Daniel D. Richard

Name: Daniel D. Richard

Title: Chairman and Chief Executive Officer